

BEYONICS TECHNOLOGY LIMITED

(Incorporated in the Republic of Singapore)
(Registration No. 199408168G)

DESPATCH OF SCHEME DOCUMENT

1. Introduction

The board of directors (“**Directors**”) of Beyonics Technology Limited (“**Company**”) refers to the joint announcement made by the respective boards of directors of the Company and Channelview Investment Ltd. (“**Acquiror**”) on 5 October 2011 (“**Joint Announcement**”) in relation to the proposed acquisition of the Company by the Acquiror by way of a scheme of arrangement (“**Scheme**”) under Section 210 of the Companies Act, Chapter 50 of Singapore. Unless otherwise defined, capitalised terms used in this Announcement shall have the same meaning as defined in the Joint Announcement.

2. Despatch of Scheme Document

The Directors wish to announce that the Company has today despatched to the shareholders of the Company (“**Shareholders**”) a scheme document dated 7 December 2011 (“**Scheme Document**”) containing, *inter alia*, full details of the Scheme (including the recommendation of the Independent Directors and the advice of the independent financial adviser to the Independent Directors in relation to the Scheme).

The Scheme Document includes the notice of a meeting of the Shareholders (convened by the Court) to be held at Raffles Marina, The Theatre, 10 Tuas West Drive, Singapore 638404 on 30 December 2011 at 10 a.m. for the purpose of seeking Shareholders’ approval for the Scheme.

Shareholders who do not receive the Scheme Document within one week from the date hereof should contact either the Company at 30 Marsiling Industrial Estate Road 8, Singapore 739193 or the Share Registrar of the Company in Singapore, namely M & C Services Private Limited at 138 Robinson Road, #17-00, The Corporate Office, Singapore 068906.

An electronic copy of the Scheme Document will be made available at the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

3. Directors’ Responsibility Statement

The Directors (including any director who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Announcement (other than those relating to the Acquiror) are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly. Where any information has been extracted from published or publicly available sources, the sole responsibility of the Directors has been to ensure that, through reasonable enquiries, such

information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

BY ORDER OF THE BOARD

Tay Peng Huat
Company Secretary
9 December 2011